

Statement Showing Shareholding Pattern

| Name of the Company : | | THE SOUTHERN GAS LIMITED | | | | | |
|-----------------------|--|--------------------------|------------------------|--|--|--|------------|
| Scrip Code : | | 509910 | Quarter Ended : | 30.9.2013 | | | |
| Category code | Category of Shareholder | Number of Shareholders | Total number of shares | Number of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | Shares Pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) ¹ | As a percentage of (A+B+C) | |
| (A) | Shareholding of Promoter and Promoter Group ² | 4 | 13291 | | 59% | 59% | Nil |
| I | Indian | 4 | 13291 | | 59% | 59% | Nil |
| (a) | Individuals/ Hindu Undivided Family | 3 | 9991 | | 44% | 44% | Nil |
| (b) | Central Government/ State Government(s) | | | | 0 | 0 | Nil |
| (c) | Bodies Corporate | 1 | 3300 | | 15% | 15% | Nil |
| (d) | Financial Institutions/ Banks | | | | 0 | 0 | Nil |
| (e) | Any Others(Specify) | | | | 0 | 0 | Nil |
| (e-i) | | | | | 0 | 0 | Nil |
| (e-ii) | | | | | 0 | 0 | Nil |
| | Sub Total(A)(1) | 4 | 13291 | 0 | 59% | 59% | Nil |
| 2 | Foreign | | | | | | |
| a | Individuals (Non-Residents Individuals/ Foreign Individuals) | | | | 0 | 0 | Nil |
| b | Bodies Corporate | | | | 0 | 0 | Nil |
| c | Institutions | | | | 0 | 0 | Nil |
| d | Any Others(Specify) | | | | 0 | 0 | Nil |
| d-i | | | | | 0 | 0 | Nil |
| d-ii | | | | | 0 | 0 | Nil |
| | Sub Total(A)(2) | 0 | 0 | 0 | 0 | 0 | Nil |
| | Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2) | 4 | 13291 | 0 | 59% | 59% | Nil |
| (B) | Public shareholding | 153 | 9209 | | 41% | 41% | Nil |
| I | Institutions | 3 | 3135 | | 14% | 14% | Nil |
| (a) | Mutual Funds/UTI | | | | 0 | 0 | Nil |
| (b) | Financial Institutions /Banks-Syndicate Bank | 1 | 535 | | 2% | 2% | Nil |
| (c) | Central Government/ State Government(s) | | | | 0 | 0 | Nil |
| (d) | Venture Capital Funds | | | | 0 | 0 | Nil |
| (e) | Insurance Companies-LIC/Oriental Ins. | 2 | 2600 | | 12% | 12% | Nil |
| (f) | Foreign Institutional Investors | | | | 0 | 0 | Nil |
| (g) | Foreign Venture Capital Investors | | | | 0 | 0 | Nil |
| (h) | Any Other (specify) | | | | 0 | 0 | Nil |
| | Sub Total(B) | 153 | 9209 | 0 | 41% | 41% | Nil |
| | Total Shareholding of Promoter and Promoter Group (A) + Public shareholding (B) | 157 | 22490 | 0 | 100% | 100% | Nil |
| | Sub Total(A+B) | 157 | 22490 | 0 | 100% | 100% | Nil |
| | Sub Total(A+B+C) | 157 | 22490 | 0 | 100% | 100% | Nil |

sd/-
 (M. G. POY RAITURCAR)
 MANAGING DIRECTOR

THE SOUTHERN GAS LIMITED

(I)(a) Statement showing Shareholding Pattern

Name of the Company: The Southern Gas Limited
Scrip Code, Name of the scrip, class of security:- 509910, Equity Shares, Ordinary
Quarter ended: 30th September, 2013

| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the Company |
|--|-------------------------------|---|--|
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | Nil | Nil | Nil |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the Company, assuming full conversion of the convertible securities |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | Nil | Nil | Nil |
| Warrants:- | No. of warrants | As a % of total no. of warrant | As a % of total no. of shares of the Company, assuming full conversion of Warrants |
| Held by Promoter/ Promoter Group | N.A | N.A | N.A |
| Held by Public | N.A | N.A | N.A |
| Total | Nil | Nil | Nil |
| Total paid-up capital of the Company, assuming full conversion of warrants and convertible securities | Nil | | |

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(M. G. POY RAITURCAR)
DIRECTOR

(D)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

| Sr. No. | Name of the shareholder | Details of Shares held | | Encumbered shares (*) | | | Details of warrants | | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|-----------------------------------|------------------------|---------------------------------------|-----------------------|-----------------------|--|-------------------------|---|---------------------------------------|---|--------------|--|
| | | No. of Shares held | As a % of grand total (A) + (B) + (C) | No. | As a percentage | As a % of grand total (A) + (B) + (C) of sub-clause (D)(a) | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | As a % total number of convertible securities of the same class | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) = (V)/(III)* 100 | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | |
| 1 | Shri M.G. Poy Raiturcar | 3331 | 14.8% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3331 | |
| 2 | Yogita G.Pai Kakode | 3335 | 14.8% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3335 | |
| 3 | Gautam Pai Kakode | 3325 | 14.8% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3325 | |
| 4 | Foods & Beverages (India)Pvt.Ltd. | 3300 | 14.67% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 3300 | |
| | TOTAL | 13291 | 59% | Nil | Nil | Nil | Nil | Nil | Nil | Nil | 13291 | |

(*) The term "encumbrance" has the same meaning as assigned to it in regulation 28(3) of the SAST Regulations, 2011

THE SOUTHERN GAS LIMITED

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M. G. POY RAITURCAR
DIRECTOR

(D)(c)(i) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

| Sr. No. | Name of the shareholder | Number of shares held | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital |
|---------|--------------------------------|-----------------------|--|-------------------------|---|---------------------------------------|--|--|
| | | | | Number of warrants held | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corpn.of India | 1500 | 7 | Nil | Nil | Nil | Nil | 1500 |
| 2 | Oriental Insurance Co.Ltd. | 1100 | 5 | Nil | Nil | Nil | Nil | 1100 |
| 3 | Syndicate Bank | 535 | 2 | Nil | Nil | Nil | Nil | 535 |
| 4 | Shri Upendra Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 5 | Shri Keshav Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 6 | Shri Bhagawant Krishna Naik | 435 | 2 | Nil | Nil | Nil | Nil | 435 |
| 7 | Shri Suhas Narainva Pai Angle | 500 | 2 | Nil | Nil | Nil | Nil | 500 |
| 8 | Shri Vilas Naracunva Pai Angle | 500 | 2 | Nil | Nil | Nil | Nil | 500 |
| 9 | Smt. Ramabai E.Poy Raiturcar | 700 | 3 | Nil | Nil | Nil | Nil | 700 |
| 10 | Shri Datta E.Poy Raiturcar | 800 | 4 | Nil | Nil | Nil | Nil | 800 |
| | TOTAL | 6940 | 31 | Nil | Nil | Nil | Nil | 6940 |

THE SOUTHERN GAS LIMITED

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(M. G. POY RAITURCAR)
DIRECTOR

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D)(c)(ii) Statement showing holding of securities (including shares, warrants, convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

| Sr. No. | Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them | Number of shares | Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} | Details of warrants | | Details of convertible securities | | Total shares (including underlying shares of warrants and convertible securities) as a % of diluted share capital |
|---------|---|------------------|--|---------------------|---|---------------------------------------|--|---|
| | | | | Number of warrants | As a % total number of warrants of the same class | Number of convertible securities held | % w.r.t total number of convertible securities of the same class | |
| 1 | Life Insurance Corpn.of India | 1500 | 7 | Nil | Nil | Nil | Nil | 1500 |
| | TOTAL | 1500 | 7 | | | | | 1500 |

THE SOUTHERN GAS LIMITED

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M. G. POYATHURKAR
DIRECTOR

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(II)(a) Statement showing details of Depository Receipts (DRs)

| Sr. No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above} |
|--------------|---|---------------------------|---|---|
| 1 | | | | |
| 2 | | | | |
| 3 | | | | |
| 4 | | | | |
| 5 | | NIL..... | | |
| 6 | | | | |
| 7 | | | | |
| 8 | | | | |
| 9 | | | | |
| | | | | |
| | | | | |
| | | | | |
| | | | | |
| TOTAL | | 0 | 0 | 0 |

THE SOUTHERN GAS LIMITED

Sd/-
(M. G. POY RAJURCAR)
DIRECTOR

